



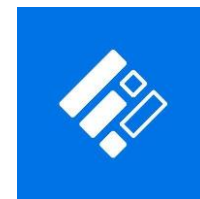
Salesforce Labs All-Stars: 5 Free Tools Your Nonprofit Can Use Today



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Agenda

Introductions

What is Salesforce Labs?

Record Hunter

Universal Timeline and Time Warp

CMTD Enhanced Related List

Adding Multiple Records Flow Template

Magic Mover

Introductions

What is Salesforce Labs?

- Get a jumpstart with these free solutions! Solve your toughest problems, learn new techniques, and customize solutions for your own unique business needs.
- Salesforce Labs is a program that lets salesforce.com engineers, professional services staff, and other employees share AppExchange apps they've created with the customer community.
- Inspired by employees' work with customers of all sizes and industries, these apps range from simple utilities to entire vertical solutions.
- Salesforce Labs apps are free to use, but are not official salesforce.com products, and should be considered community projects - these apps are not officially tested or documented.

Record Hunter

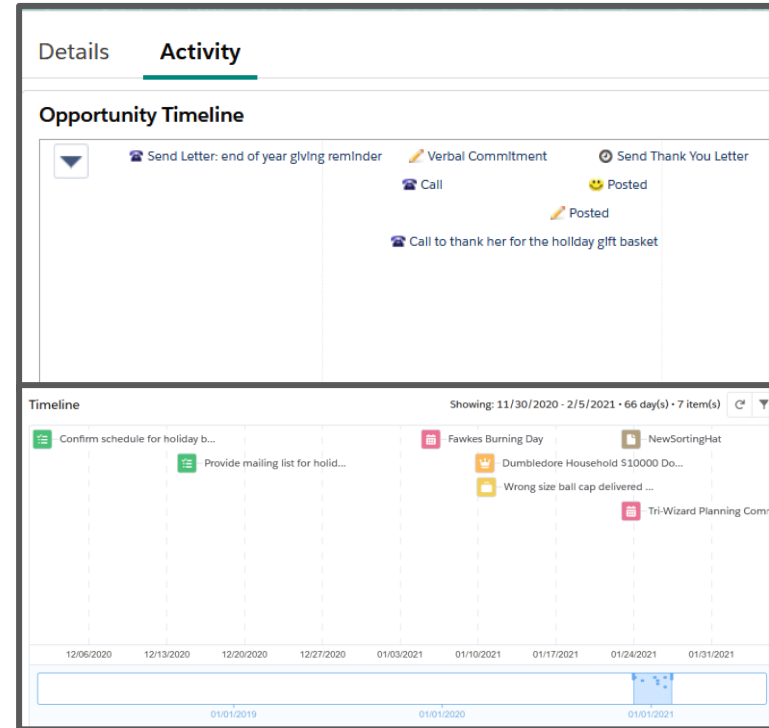
- Find any records you need, when you need them.
- Record Hunter lets you to create a customized search box for any records in your Salesforce org.
- Customize and streamline user search experience and use flow to take action on the results!



- <https://appexchange.salesforce.com/appxListingDetail?listingId=a0N3A00000FR4jTUAT>

Universal Timeline and Time Warp

- Timeline: Interactive scrolling/zooming timeline to track and visualize an item's related records. Also supports aggregation of event dispositions to calculate the satisfaction, mood or "health" of a given record, with configurable weightings and half-life.
- <https://appexchange.salesforce.com/listingDetail?listingId=a0N3000000B54hhEAB>
- Time Warp: Get a 360 degree view of key Leads, Accounts, Contacts, Cases, Assets and more by viewing their related records on one beautiful, interactive timeline. Scroll, zoom, hover and click your way to visualizing a complete picture of your customer data.
- <https://appexchange.salesforce.com/appxListingDetail?listingId=a0N3u00000ONnm7EAD>



The screenshot displays two views of a Salesforce timeline. The top view, titled 'Opportunity Timeline', shows a list of activities including 'Send Letter: end of year giving reminder', 'Verbal Commitment', 'Send Thank You Letter', 'Call', 'Posted', and 'Call to thank her for the holiday gift basket'. The bottom view, titled 'Timeline', shows a horizontal timeline from 12/06/2020 to 01/31/2021 with various events plotted, such as 'Confirm schedule for holiday b...', 'Provide mailing list for holid...', 'Fawkes Burning Day', 'NewSortingHat', 'Dumbledore Household \$10000 Do...', 'Wrong size ball cap delivered ...', and 'Tri-Wizard Planning Com'. A zoomed-in view of the timeline is shown at the bottom, highlighting the period from 01/01/2020 to 01/01/2021.

CMTD Enhanced Related List



Adding Multiple Records Flow Template

- Adding Multiple Related Records; Search and Select Multiple Related Records
- The standard Salesforce Lightning UI allows you to relate records to one another, but only one record at a time. With this simple flow template, you can search, select, and relate MULTIPLE records at once!
- The template is configured for Case Contact Roles, but simple to clone and edit for other objects.
- <https://appexchange.salesforce.com/appxListingDetail?listingId=a0N3A00000FMfIOUA1>



Magic Mover



Additional Salesforce Labs Tools

- Profile and Permission Set Helper:
<https://appexchange.salesforce.com/appxListingDetail?listingId=a0N3A00000FeF99UAF>
- Multi-Level Navigation Menus for Experience Cloud:
<https://appexchange.salesforce.com/appxListingDetail?listingId=a0N3u00000OMohyEAD>
- Flow Error Handling:
<https://appexchange.salesforce.com/appxListingDetail?listingId=a0N3A00000FMhi0UAD>
- Animal Shelter Starter
<https://appexchange.salesforce.com/appxListingDetail?listingId=a0N3A00000G0zBTUAZ>
- Lightning File Explorer
<https://appexchange.salesforce.com/appxSearchKeywordResults?keywords=lightning%20file%20explore&searchType=simpleSearch>

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